

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/04/21	Sergio E. Herrera - Reviewed and edited S. Norwood First Draft Direct Testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited S. Schwartz First Draft Direct Testimony	1.70 250.00/hr	425.00
	Sergio E. Herrera - Reviewed coordination of CARD Consultants RE Testimony responsibilities	0.50 250.00/hr	125.00
	Alfred R. Herrera - Review K. Nalepa draft testimony	1.20 485.00/hr	582.00
	Alfred R. Herrera - Review S. Norwood draft testimony	1.10 485.00/hr	533.50
	Alfred R. Herrera - Conference re: scope of issues to be included in S Schwartz/S Norwood/K Nalepa's testimonies	0.60 485.00/hr	291.00
01/05/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Brennan Foley - Review and revise S. Schwartz, K. Nalepa, S. Norwood and C. Webking direct testimony	2.00 350.00/hr	700.00
	Brennan Foley - Review responses to TIEC and Sierra Club RFIs	0.30 350.00/hr	105.00
	Brennan Foley - Prepare for and participate in conference call with consultants re: testimony	1.30 350.00/hr	455.00
	Brennan Foley - Conduct research and review RFI responses re: Dolet Hills issue	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed, edited, and drafted spreadsheet for RCE testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited 2nd Draft K. Nalepa Direct Testimony	1.00 250.00/hr	250.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Sergio E. Herrera - Reviewed and edited 2nd Draft S. Norwood Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Drafted notes and outline for Motion to Sever	0.50 250.00/hr	125.00
	Sergio E. Herrera - Compared Norwood, Nalepa, and Schwartz testimonies for consistencies/inconsistencies	1.70 250.00/hr	425.00
	Sergio E. Herrera - Prep for call with consultants RE: upcoming testimony and treatment of prudence issue	1.00 250.00/hr	250.00
	Sergio E. Herrera - Call with TIEC RE: CARD and TIEC testimony and settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Drafted notes RE: call with TIEC	0.30 250.00/hr	75.00
	Sergio E. Herrera - Attended call with CARD consultants RE: Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Communicated amongst intervenors and Staff RE Settlement	0.30 250.00/hr	75.00
	Sergio E. Herrera - Drafted Motion to Sever Issue RE Prudence of Oxbow, DH, and Pirkey	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review and revise S. Schwartz' draft testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Mine investment	0.90 485.00/hr	436.50
	Alfred R. Herrera - Conference w/consultants regarding draft testimony (Oxbow Mine/Dolet Hills)	1.90 485.00/hr	921.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.30 145.00/hr	188.50
	Leslie Lindsey - Continue preparation of ARH supplemental affidavit for CJW testimony	1.10 145.00/hr	159.50
01/06/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	9.40 145.00/hr	1,363.00
	Brennan Foley - Review and revise C. Webking and K. Nalepa testimony and attachments	2.70 350.00/hr	945.00
	Brennan Foley - Review and revise RCE affidavit and attachments	0.40 350.00/hr	140.00
	Brennan Foley - Review and revise motion to sever	0.60 350.00/hr	210.00
	Sergio E. Herrera - Communicated with Intervenors RE settlement availability	0.10 250.00/hr	25.00
	Sergio E. Herrera - Drafted outline/notes RE: affect of mining decisions on refund of fuel balance	1.30 250.00/hr	325.00
	Sergio E. Herrera - Reviewed and edited S. Norwood Testimony and Attachments Final Draft	1.50 250.00/hr	375.00
	Sergio E. Herrera - Drafted CARD Motion to Sever Prudence Issue	5.80 250.00/hr	1,450.00
	Alfred R. Herrera - Continue to review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Mine investment	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Review RCE invoices and prepare supp affidavit re: same	1.70 485.00/hr	824.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/06/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.20 145.00/hr	174.00
	Leslie Lindsey - Prepare, format direct testimony and attachments of Webking and Schwartz	6.50 145.00/hr	942.50
01/07/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	1.50 145.00/hr	217.50
	Brennan Foley - Review SWEPCO's second supplemental RCE report	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess intervenor direct testimony	2.00 350.00/hr	700.00
	Alfred R. Herrera - Final edits to and review of testimonies and review associated workpapers	1.20 485.00/hr	582.00
	Alfred R. Herrera -Preliminary review of intervenor testimony	2.10 485.00/hr	1,018.50
	Leslie Lindsey - Prepare, file and serve on all parties Direct Testimony: Webking, Schwartz, Norwood and the Redacted Direct Testimony of Nalepa.	3.20 145.00/hr	464.00
01/08/21	Brennan Foley - Review and assess intervenor direct testimony; call S. Norwood re: potential cross-rebuttal testimony	2.40 350.00/hr	840.00
	Brennan Foley - Review and revise motion to sever	0.70 350.00/hr	245.00
	Sergio E. Herrera - Reviewed TIEC & Sierra Club Testimony	2.10 250.00/hr	525.00
	Alfred R. Herrera - Continue review of intervenor testimony and review related responses to discovery	2.20 485.00/hr	1,067.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/08/21	Leslie Lindsey - Prepare, format, file and serve on all parties Workpapers to the Direct Testimony of Norwood and Schwartz	2.40 145.00/hr	348.00
01/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.50 145.00/hr	72.50
01/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.10 145.00/hr	14.50
	Sergio E. Herrera - Call with TIEC RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated with Intervenors RE Settlement	0.20 250.00/hr	50.00
	Sergio E. Herrera - Reviewed Intervenor Testimony in prep for settlement and HOM	2.70 250.00/hr	675.00
	Alfred R. Herrera - Assess settlement options in preparation for meeting with parties re: settlement	2.60 485.00/hr	1,261.00
01/13/21	Mariann Wood - Reviewed and updated case file; Prepared TEMPLATE - CARDS responses to SWEPCO's 1st Set of RFIs	1.20 145.00/hr	174.00
	Brennan Foley - Prepare for and participate in settlement meeting with intervenors and follow-up internal meeting	4.10 350.00/hr	1,435.00
	Brennan Foley - Review and assess RFIs to CARD	0.30 350.00/hr	105.00
	Sergio E. Herrera - Prepared for Intervenor Pre-Settlement Call	1.80 250.00/hr	450.00
	Sergio E. Herrera - Call with Intervenors and CARD only team	2.00 250.00/hr	500.00
	Sergio E. Herrera - Reviewed Sierra Club's unredacted testimony	2.10 250.00/hr	525.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/13/21	Sergio E. Herrera - Communicated with Intervenors RE: settlement meeting	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed OPUC direct testimony	1.30 250.00/hr	325.00
	Alfred R. Herrera - Review intervenor testimonies and prepare comprehensive list of adjustments to SWEPCO's proposed fuel reconciliation amount	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Prep for pre-settlement meeting w/intervenors	1.40 485.00/hr	679.00
	Alfred R. Herrera - Attend settlement meeting w/intervenors	1.60 485.00/hr	776.00
	Alfred R. Herrera - Attend post-settlement meeting w/consultants re: settlement options	1.30 485.00/hr	630.50
01/14/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.90 145.00/hr	130.50
	Brennan Foley - Review Staff direct testimony	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess settlement options and draft term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Communicated with ARH RE Intervenor/CARD term sheet for pot. counter offer	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed CARD proposed term counter offer term sheet with consultant's edits	0.40 250.00/hr	100.00
	Alfred R. Herrera - Prepare draft settlement term sheet	2.60 485.00/hr	1,261.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Brennan Foley - Prepare for and participate in multiple conference calls re: settlement	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Review circulated settlement talk materials and prep for Settlement Conf with SWEPCO	1.20 250.00/hr	300.00
	Sergio E. Herrera - Attended Settlement Conference with SWEPCO	0.50 250.00/hr	125.00
	Sergio E. Herrera - Attended zoom call with Intervenors and Staff only RE Settlement Conf.	0.70 250.00/hr	175.00
	Sergio E. Herrera - Attended CARD only zoom call RE Settlement offer and procedural next steps	0.80 250.00/hr	200.00
	Alfred R. Herrera - Prepare for settlement meeting	3.20 485.00/hr	1,552.00
	Alfred R. Herrera - Attend settlement meeting	0.60 485.00/hr	291.00
	Alfred R. Herrera - Attend multiple post settlement meeting internally and post settlement meeting w/ non-SWEPCO parties	2.40 485.00/hr	1,164.00
01/16/21	Alfred R. Herrera - Review and revise and compile data responsive to SWEPCO's 1st RFI to CARD	3.20 485.00/hr	1,552.00
01/17/21	Mariann Wood - Prepared CARD's Responses to SWEPCO's 1st Set of RFIs to CARD; Reviewed and updated case file; Updated discovery spreadsheet	1.70 145.00/hr	246.50
01/18/21	Mariann Wood - Updated discovery spreadsheet	0.80 145.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/18/21	Brennan Foley - Conduct research re: Oxbow mine issue	2.30 350.00/hr	805.00
	Sergio E. Herrera - Reviewed Intervenor's edits RE Settlement Term Sheet and consultants notes	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review CLECO/SWEPCO testimony in LA PSC re: Oxbow Mine	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Leslie Lindsey - Serve all parties CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/19/21	Brennan Foley - Review OPUC, TIEC and Sierra Club RFI responses	0.30 350.00/hr	105.00
	Brennan Foley - Participate in multiple conference call re: settlement	1.20 350.00/hr	420.00
	Brennan Foley - Review parties' edits to settlement term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Reviewed updated settlement talks/documents	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Pre-settlement conference with intervenors/Staff in preparation for conference with SWEPCO	0.50 485.00/hr	242.50
	Leslie Lindsey - File CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/20/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/20/21	Brennan Foley - Review intervenor testimony and assess settlement options	2.50 350.00/hr	875.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 6	1.10 250.00/hr	275.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 9	1.30 250.00/hr	325.00
	Alfred R. Herrera - Begin prep for hearing-Identify areas for cross-x	5.60 485.00/hr	2,716.00
01/21/21	Sergio E. Herrera - Reviewed settlement notes in RE: testimony filed	1.80 250.00/hr	450.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x	3.10 485.00/hr	1,503.50
01/22/21	Sergio E. Herrera - Reviewed all testimonies and organized issues in prep for litigated hearing	1.80 250.00/hr	450.00
01/23/21	Mariann Wood - Reviewed and updated case file	0.30 145.00/hr	43.50
	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	5.30 485.00/hr	2,570.50
01/24/21	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	3.80 485.00/hr	1,843.00
01/25/21	Sergio E. Herrera - Drafted notes RE: discovery responses concerning Oxbow and DHPP	1.30 250.00/hr	325.00
	Leslie Lindsey - Upload confidential documents, send to attorneys and consultants	0.20 145.00/hr	29.00
01/26/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/26/21	Brennan Foley - Prepare for HOM	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed witness/testimony table ARH drafted/assigned RE HOM	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed at high level testimony conclusions/recommendation of Kraske; Gedeon; and Morgan	1.40 250.00/hr	350.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz)	4.20 485.00/hr	2,037.00
01/27/21	Mariann Wood - Reviewed and updated case file	0.50 145.00/hr	72.50
	Brennan Foley - Edit S. Norwood cross-rebuttal testimony and review WPs	1.10 350.00/hr	385.00
	Sergio E. Herrera - Reviewed Morgan's direct RE Cross/HOM	2.20 250.00/hr	550.00
	Sergio E. Herrera - Reviewed and edited Rebuttal Testimony of S. Norwood	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed Direct of J. Pollock RE Norwood Rebuttal	0.60 250.00/hr	150.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) including review of responses to discovery sponsored by Meyer/Mertz	3.40 485.00/hr	1,649.00
	Leslie Lindsey - Prepare, format Cross-rebuttal testimony of S. Norwood	3.00 145.00/hr	435.00
01/28/21	Brennan Foley - Prepare S. Norwood cross-rebuttal testimony and workpapers	0.30 350.00/hr	105.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/28/21	Brennan Foley - Review TIEC witness Christensen errata testimony	0.20 350.00/hr	70.00
	Sergio E. Herrera - Reviewed SWEPCO prefiled testimony/WPs/Application RE HOM/Cross-X	2.20 250.00/hr	550.00
	Leslie Lindsey - Prepare, format, file and serve on all parties the Cross-Rebuttal Testimony and Workpapers of Scott Norwood	2.10 145.00/hr	304.50
01/29/21	Mariann Wood - Reviewed and updated case file	1.60 145.00/hr	232.00
	Brennan Foley - Review rebuttal and cross-rebuttal testimony	3.60 350.00/hr	1,260.00
	Brennan Foley - Review CARD RFIs re: rebuttal testimony and TIEC RFIs re: rebuttal and cross-rebuttal testimony	0.60 350.00/hr	210.00
	Brennan Foley - Review and assess SWEPCO settlement offer	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed TIEC Rebuttal Testimony	0.50 250.00/hr	125.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Overview of SWEPCO rebuttal testimonies and assignments of same to CARD team	2.70 485.00/hr	1,309.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 9th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 10th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/30/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	2.60 145.00/hr	377.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	4.60 485.00/hr	2,231.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.10 485.00/hr	1,018.50
01/31/21	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.20 485.00/hr	1,067.00
	Total Legal Fees:	235.30	\$78,693.00
	Expenses :		
12/09/20	Consultant Invoice - Scott Douglass McConnico Inv #263001		2,200.00
01/01/21	Postage expense for the month of January 2021		17.45
	Consultant Invoice - Norwood Energy Consulting, Inv #SWPFuelRec JAN21		13,420.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4720		9,351.00
	Research on Westlaw for the month of January 2021		165.75
	Copy expense for the month of January 2021		141.70
	Consultant Invoice - Energy Ventures Analysis, Inc. Inv #2021-2		33,725.00
	Total expenses:		\$59,020.90

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Amount

TOTAL AMOUNT OF THIS BILL:

January 2021

~~\$137,713.90~~ Ok to pay,
SBP 6-4

Previous balance

\$165,586.35

BALANCE DUE

\$303,300.25

SCOTT DOUGLASS McCONNICO

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021
Invoice No. 263001

For Professional Services Rendered:

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
12/09/20	CJW	Discussion with B. Foley regarding testimony;	0.30
12/11/20	CJW	Review invoices and work performed in Fuel Reconciliation; Review filings and status of proceeding;	2.10
12/17/20	CJW	Continue review of pleadings and discovery in the case against invoices;	0.60
12/30/20	CJW	Draft testimony in support of rate case expenses;	1.00

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	4.00	550.00	2,200.00
Totals	<u>4.00</u>		<u>2,200.00</u>

TOTAL FEES \$ 2,200.00

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 2,200.00

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399

**SCOTT
DOUGLASS
McCONNICO**

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021
Invoice No. 263001

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

TOTAL FEES	\$ 2,200.00
TOTAL EXPENSES	<u>0.00</u>
TOTAL CURRENT INVOICE	<u>\$ 2,200.00</u>

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 f : 512.495.6399

SCOTT
DOUGLASS
McCONNICO

February 3, 2021

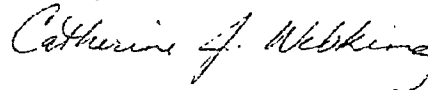
Alfred R. Herrera
Herrera Law & Associates, PLLC
P.O. Box 302799
Austin, TX 78703

Dear Alfred:

Please find enclosed an invoice for services rendered for the period shown and a remittance page. Please return the remittance page with your payment so we can properly credit your account.

If you have any questions, please let me know. If you are unable to reach me, feel free to visit with our billing department.

Sincerely,



Catherine J. Webking

/vjr

89300

Scott Douglass & McConnico LLP | Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 | f : 512.495.6399 | www.scottdoug.com

JANUARY 2021 POSTAGE

ACCOUNT #	TOTAL
802	\$17.45

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
 Austin, Texas 78755-3197
 scott@scottnorwood.com
 (512) 297-1889

Mr. Alfred R. Herrera
 Herrera Law & Associates, PLLC
 4400 Medical Parkway
 Austin, Texas 78756

Date: 2-9-21
 Tax ID #: 26-2374359
 Invoice#:SWPFuelRec JAN21

Re: SWEPCO Fuel Reconciliation Case Analysis - PUC Docket No. 50997

802

Statement for professional services rendered 1-1-21 through 1-31-21

1-02-21	Worked on first draft of testimony and exhibits	6.0 hrs
1-03-21	Worked on first draft of testimony and exhibits	6.5 hrs
1-04-21	Worked on first draft of testimony and exhibits	6.0 hrs
1-05-21	Worked on testimony edits; worked on exhibits	5.0 hrs
1-06-21	Assembled workpapers; worked on final edits to exhibits	4.5 hrs
1-14-21	Reviewed proposed settlement provisions; reviewed SWEPCO RFI's on CARD testimony	2.5 hrs
1-15-21	Reviewed settlement terms; intervenor conference call	3.5 hrs
1-19-21	Reviewed settlement terms; intervenor conference call; reviewed TIEC testimony on imputed capacity	4.5 hrs
1-26-21	Worked on first draft of cross-rebuttal testimony	6.5 hrs
1-27-21	Worked on first draft of cross-rebuttal testimony	4.0 hrs

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Invoice #: SWPFuelRec-JAN21

1-28-21	Worked on cross-rebuttal testimony; reviewed SWEPCO rebuttal testimony; drafted RFIs	6.5 hrs
1-29-21	Reviewed SWEPCO rebuttal testimony; drafted RFIs	4.0 hrs
1-31-21	Reviewed proposed settlement terms	<u>1.5 hrs</u>
Total hours:		61.0 hrs

Total due: 61.0 hours at \$220 per hour = \$13,420

Thank you for the opportunity to assist with this project.

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
2/4/2021	4720

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

**PROJECT**

HL Swepeco Fuel 50997

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	34.1	270.00	9,207.00
Consulting (Cromleigh)	0.8	180.00	144.00
Total Labor			9,351.00
Work Completed thru - January 29, 2021		TOTAL DUE	\$9,351.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
January 2, 2021	Work on draft testimony.	2.00
January 3, 2021	Complete draft and send to F. Herrera for review.	3.00
January 4, 2021	Incorporate edits to testimony. Call with Counsel and consultant to discuss issues. Review draft testimony. Review responses to discovery.	3.80
January 5, 2021	Complete edits to testimony and send revised draft to F. Herrera for review. Call with Counsel and consultants to coordinate recommendations. Compile and send testimony attachments to F. Herrera.	4.00
January 6, 2021	Incorporate additional edits to testimony and send revised draft to F. Herrera for review. Emails with S. Schwartz regarding source documents. Compile and send additional testimony attachments to F. Herrera.	2.70
January 7, 2021	Download and review intervenor testimony.	1.50
January 8, 2021	Continue to review intervenor testimony. Discuss case issues.	1.80
January 11, 2021	Review intervenor workpapers.	0.80
January 13, 2021	Review responses to discovery. Review and provide comments on summary of intervenor positions. Participate on call with intervenors to discuss adjustments. Review SWEPCO discovery.	2.20
January 14, 2021	Review draft term sheet and send comments to F. Herrera. Review Staff testimony. Review responses to discovery.	1.50
January 15, 2021	Review revised term sheet and send comments to F. Herrera. Prepare responses to SWEPCO discovery and send to F. Herrera for review. Call with intervenors and SWEPCO to discuss settlement terms. Call with intervenors to discuss issues. Call with Counsel and consultants to discuss edits to term sheet.	3.00
January 18, 2021	Prepare and send summary of CLECO and SWEPCO offers for Oxbow Mine cost recovery in LA. Discuss options with Counsel and consultants. Send mining agreement to S. Schwartz. Compile fuel costs for term sheet.	2.00
January 19, 2021	Review and provide edits to term sheet. Call with intervenors to discuss revised term sheet.	1.80
January 26, 2021	Discuss scope of cross rebuttal testimony.	0.50
January 29, 2021	Download and review rebuttal and cross-rebuttal testimony. Review workpapers. Prepare rebuttal discovery and send to F. Herrera for review. Review other discovery.	3.50

34.10

Monthly Recap**Erin Cromleigh**

Date	Task	Hours
<i>January 5, 2021</i>	Assist compiling testimony exhibits.	0.80
		0.80

WESTLAW Research**January 2021**

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
802	2.55	X \$65.00		\$165.75
■	■	X \$65.00		■

Copier Account Totals
JANUARY 2021

Account	Printouts	per copy	Total
■	■	X .10	■
■	■	X .10	■
802	1417	X .10	\$141.70

INVOICE**FOR SERVICES RENDERED BY: ENERGY VENTURES ANALYSIS, INC.**

SERVICES PERFORMED FOR:
 Herrera Law & Associates PLLC On behalf of
 Cities Advocating Reasonable Deregulation
 4400 Medical Parkway
 Austin, TX 78756

VOUCHER NUMBER

2021-2

DATE PREPARED

February 11, 2021

ATTN: Mr. Alfred R. Herrera

DESCRIPTION OF SERVICES

For work performed during January-February 9, 2021 on Docket No. 50997.

<u>PROFESSIONAL SERVICES</u>	<u>HOURS</u>	<u>S/HOUR</u>	<u>TOTAL</u>
Seth Schwartz	64	\$500/hour	\$32,000.00
Phillip Graeter	2	\$300/hour	600.00
Deesha Anand	5	\$225/hour	1,125.00
TOTAL AMOUNT DUE EVA			<u>\$33,725.00</u>



ENERGY VENTURES ANALYSIS

Providing the energy industry with expert advice since 1981

1901 N. MOORE STREET
SUITE 1200
ARLINGTON, VA 22209-1706

TEL: (703) 276-8900
FAX: (703) 276-9541
WEB: www.evainc.com

February 11, 2021

Mr. Alfred R. Herrera
Herrera Law & Associates PLLC
On behalf of Cities Advocating
Reasonable Deregulation
4400 Medical Parkway
Austin, TX 78756

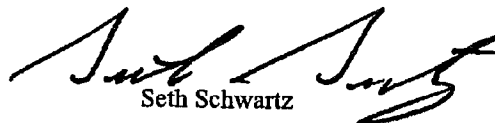
Dear Alfred:

Attached is the invoice for our work on SWEPCO Docket 50997 for the months of January and February through February 9th, when we stopped work due to the case settling. As shown on the attached excel file with the hours by date, person and task, the primary tasks included:

- Drafting the testimony filed in early January
- Providing workpapers in support of the testimony
- Responding to interrogatories
- Communications with counsel in support of:
 - Settlement discussions
 - Preparation for cross-examination

Thank you for using EVA for this case. Congratulations on a successful outcome.

Yours,



Seth Schwartz

Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

March 17, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
City of Longview
P.O. Box 1952
Longview, TX 75606

In Reference To:

Application of Southwestern
 Electric Power Company for
 Authority to Reconcile Fuel Costs
 PUC DN 50997
 Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
02/01/21	Sergio E. Herrera - Reviewed SWEPCO Testimony in prep for HOM	6.70 250.00/hr	1,675.00
	Sergio E. Herrera - Reviewed and strategized SWEPCO Proposed Settlement Offer w/ consultant input	0.80 250.00/hr	200.00
02/02/21	Sergio E. Herrera - Reviewed SWEPCO Direct and WPs RE: Cross-X and HOM Prep	5.10 250.00/hr	1,275.00
	Sergio E. Herrera - Prep for CARD only call RE Settlement	1.00 250.00/hr	250.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/02/21	Sergio E. Herrera - Call with CARD only RE Settlement	1.20 250.00/hr	300.00
	Sergio E. Herrera - Reviewed SWEPCO Rebuttal testimony RE Cross-X exhibits and HOM prep	1.30 250.00/hr	325.00
02/03/21	Sergio E. Herrera - Reviewed and strategized with CARD team RE: TIEC proposed edits to term sheet	0.90 250.00/hr	225.00
	Sergio E. Herrera - Reviewed testimony, WPs, and discovery responses RE: HOM Exhibits and Cross	4.20 250.00/hr	1,050.00
	Sergio E. Herrera - Hearing Prep RE: potential cross-x and exhibits	1.50 250.00/hr	375.00
02/04/21	Sergio E. Herrera - Communicate and strategize RE: Intervenor settlement offer	0.80 250.00/hr	200.00
	Sergio E. Herrera - Communicate and strategize with CARD only RE: SWEPCO counter offer	0.90 250.00/hr	225.00
	Sergio E. Herrera - Review CARD Direct in prep for SWEPCO Cross-X	2.90 250.00/hr	725.00
	Sergio E. Herrera - Prep for Call with CARD only RE HOM	0.50 250.00/hr	125.00
	Sergio E. Herrera - Call with CARD Only RE HOM	1.30 250.00/hr	325.00
	Sergio E. Herrera - Reviewed discovery responses/WPs for possible HOM exhibits	1.40 250.00/hr	350.00
02/05/21	Sergio E. Herrera - Reviewed discovery responses for potential HOM Exhibits	3.10 250.00/hr	775.00
	Sergio E. Herrera - Reviewed K. Nalepa Direct in RE Bourland Rebuttal for HOM Prpe	1.80 250.00/hr	450.00

Cities Advocating Reasonable Deregulation

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
02/05/21	Sergio E. Herrera - Drafted Cross-X	3.50 250.00/hr	875.00
02/06/21	Sergio E. Herrera - Reviewed SWEPCO's counter-offer RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated and strategized with CARD only team RE HOM Prep	0.50 250.00/hr	125.00
	Sergio E. Herrera - Continued drafting cross-x for HOM	3.10 250.00/hr	775.00
	Sergio E. Herrera - Reviewed Settlement proposals	0.50 250.00/hr	125.00
	Sergio E. Herrera - HOM prep	1.50 250.00/hr	375.00
02/07/21	Sergio E. Herrera - Reviewed CARD/Intervenor Counter RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Prep for call with CARD team RE Settlement	0.50 250.00/hr	125.00
	Sergio E. Herrera - HOM Prep	6.00 250.00/hr	1,500.00
	Sergio E. Herrera - CARD Only Zoom Call RE Settlement	0.50 250.00/hr	125.00
02/09/21	Alfred R. Herrera - Review close-to-final SWEPCO's' proposed settlement terms of 2/8/21 and assess settlement options and communications w/experts and other parties re: same and various communications with the parties re: same	2.80 485.00/hr	1,358.00
02/23/21	Alfred R. Herrera - Continue review of SWEPCO's proposed settlement terms re: Para. 4 and prepare counter and communications with experts re: same	2.30 485.00/hr	1,115.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/26/21	Alfred R. Herrera - Continue review of SWEPCO's latest proposed settlement terms re: Para. 4	0.80 485.00/hr	388.00
	Total Legal Fees:	58.20	\$15,936.50
	Expenses :		
01/01/21	Consultant Invoice - Scott Douglass McConnico Inv #263553		4,345.00
	Total expenses:		\$4,345.00
	TOTAL AMOUNT OF THIS BILL:	<i>February 28, 2021</i>	\$20,281.50
	Previous balance		\$352,189.89
	BALANCE DUE		\$372,471.39

Ok to pay,
SBP 6-4

**SCOTT
DOUGLASS
McCONNICO**

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703



February 28, 2021

Invoice No. 263553

For Professional Services Rendered: ✓

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
01/04/21	CJW	Continued work on testimony draft;	4.20
01/05/21	CJW	Incorporate updates and comments into testimony draft;	1.50
01/06/21	CJW	Review and incorporate December invoices and review draft testimony of other witnesses; Finalize testimony with attachments;	2.20 ✓

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	7.90	550.00	4,345.00
Totals	<u>7.90</u>		<u>4,345.00</u>

TOTAL FEES \$ 4,345.00 ✓

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 4,345.00

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399

Docket No. 50997

Legal Expenses

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	04/05/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 30	0 00	0 00	103 50
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J Yoder re accounting for mine costs in monthly over/under-calculation of fuel costs / PUCT/Settlement Activities									
2	04/06/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	1 10	0 00	0 00	379 50
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re T Brice testimony in support of stipulation / PUCT/Settlement Activities									
3	04/08/2021	Fee	L160 Settlement/Non-Binding ADR	Coe, William	420 00	0 30	0 00	0 00	126 00
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze Settlement filing and documentation / PUCT/Settlement Activities									
4	04/09/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A103 Draft/revise Description: Settlement/Non-binding ADR Draft/Revise joint settlement status report letter / PUCT/Settlement Activities									
5	04/09/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external counsel for Staff and Intervenor re joint settlement status report / PUCT/Settlement Activities									
6	04/09/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 40	0 00	0 00	138 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re joint settlement status report and requests from parties' status of settlement materials / PUCT/Settlement Activities									
7	04/11/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	3 30	0 00	0 00	1138 50
Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re T Brice testimony in support of stipulation / PUCT/Settlement Activities									
8	04/12/2021	Fee	L160 Settlement/Non-Binding ADR	Jones, Jackie	145 00	0 30	0 00	0 00	43 50
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze and determine amount of discovery propounded by intervenors and Staff / PUCT/Settlement Activities									
9	04/12/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 40	0 00	0 00	138 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J Yoder re settlement implementation / PUCT/Settlement Activities									
10	04/12/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 70	0 00	0 00	241 50
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re implementation of settlement terms and exhibits / PUCT/Settlement Activities									
11	04/12/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 30	0 00	0 00	103 50
Activity: A104 Review/analyze									

Description: Fact Witnesses Review/Analyze issues re T Brice settlement testimony / PUCT/Settlement Activities									
12	04/13/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brice, L Ferry-Nelson, and M Gage re T Brice settlement testimony / PUCT/Settlement Activities									
13	04/13/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 90	0 00	0 00	310 50
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re finalizing settlement documents and implementing settlement terms / PUCT/Settlement Activities									
14	04/13/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 50	0 00	0 00	172 50
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re implementing settlement terms addressing scope of future surcharge proceedings / PUCT/Settlement Activities									
15	04/13/2021	Fee	L160 Settlement/Non-Binding ADR	Coe, William	420 00	0 70	0 00	0 00	294 00
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement calculations and implementation issues / PUCT/Settlement Activities									
16	04/13/2021	Fee	L160 Settlement/Non-Binding ADR	Coe, William	420 00	0 60	0 00	0 00	252 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re settlement calculations / PUCT/Settlement Activities									
17	04/15/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 50	0 00	0 00	172 50
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze and finalize settlement materials for circulation to parties for final review / PUCT/Settlement Activities									
18	04/15/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external counsel for Staff and Intervenor re settlement materials / PUCT/Settlement Activities									
19	04/16/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external B Hallmark re TIEC review of settlement documents / PUCT/Settlement Activities									
20	04/16/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 10	0 00	0 00	34 50
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice re parties' review of settlement documents / PUCT/Settlement Activities									
21	04/17/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 30	0 00	0 00	103 50
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re status of parties' review of settlement materials / PUCT/Settlement Activities									
22	04/23/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client S Morgan re allocation of agreed fuel balance reduction / PUCT/Settlement Activities									
23	04/23/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 30	0 00	0 00	103 50
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Staff counsel R Parish re Staff review of settlement materials / PUCT/Settlement Activities									
24	04/28/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re TIEC questions re settlement materials / PUCT/Settlement Activities									
25	04/28/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 40	0 00	0 00	138 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J Yoder re TIEC questions on settlement materials and implementation / PUCT/Settlement Activities									
26	04/29/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re TIEC questions on settlement documentation and implementation									

/ PUCT/Settlement Activities								
27	04/29/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 10	0 00	34 50
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external TIEC counsel B Hallmark re settlement implementation / PUCT/Settlement Activities								
28	04/30/2021	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345 00	0 20	0 00	69 00
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J Yoder re response to TIEC's questions re settlement documents / PUCT/Settlement Activities								

Completed Requests

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
1	Post Invoice for 4,648 50 USD	Duggins Wren Mann & Romero, LLP	05/13/2021	05/24/2021		Approved
	Approval History					
	Stop	Performer	Activity	Date/Time	Internal Comment	
	1	Gage, Melissa	Approved	05/24/2021 04:50 PM		

AEP PRIVILEGED & CONFIDENTIAL - SPECIAL HANDLING

Docket No. 51415

Cities

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

January 11, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
Electric Power Company for
Authority to Change Rates
PUC DN 51415
Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
12/01/20	Brennan Foley - Review and assess SOAH Order No. 2 setting procedural schedule and denying CARD's motion to compel	0.20 350.00/hr	70.00
12/02/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
12/03/20	Brennan Foley - Research precedent re: plant retirement	1.80 350.00/hr	630.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.40 145.00/hr	58.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
12/04/20	Sergio E. Herrera - Reviewed depreciation testimony	2.40 250.00/hr	600.00
	Sergio E. Herrera - Reviewed COC/ROR testimony	1.40 250.00/hr	350.00
	Brennan Foley - Review TIEC RFIs re: ROR	0.10 350.00/hr	35.00
12/07/20	Brennan Foley - Review responses to OPUC RFIs re: payroll and incentive compensation	0.30 350.00/hr	105.00
	Brennan Foley - Review 45-day update	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	3.50 145.00/hr	507.50
12/08/20	Sergio E. Herrera - Prep for zoom call with D. Garrett RE Rate Case	1.00 250.00/hr	250.00
	Sergio E. Herrera - Attended zoom call RE: D. Garrett's issues in Rate Case	1.00 250.00/hr	250.00
	Sergio E. Herrera -Reviewed Draft Preliminary Order	2.30 250.00/hr	575.00
	Brennan Foley - Review testimony and supporting schedules, conduct related research and participate in call with D. Garrett re: depreciation	2.50 350.00/hr	875.00
	Alfred R. Herrera - Assess effect of gen. retirements on depreciation expense	2.10 485.00/hr	1,018.50
12/09/20	Brennan Foley - Review responses to OPUC RFIs re: vegetation management (0.1) and taxes (0.1)	0.20 350.00/hr	70.00

Cities Advocating Reasonable Deregulation

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
12/09/20	Brennan Foley - Review appeal of and motion to consolidate re: municipal rate ordinances	0.10 350.00/hr	35.00
	Alfred R. Herrera - Prep for and attend internal conference re: effect of gen. retirements on depreciation expense	0.60 485.00/hr	291.00
12/10/20	Sergio E. Herrera - Reviewed notes provided from consultants RE: impact of SWEPCO's decision to retire plants	1.10 250.00/hr	275.00
	Alfred R. Herrera - Research re: consultants to address prudence of decisions related to Dolet Hills mine	0.80 485.00/hr	388.00
12/11/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
12/14/20	Brennan Foley - Review responses to Sierra Club RFIs	0.30 350.00/hr	105.00
	Brennan Foley - Review Sierra Club RFIs re: generation	0.10 350.00/hr	35.00
	Alfred R. Herrera - Prepare for and attend conference w/potential mining expert	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review Brice, McMahon, & Baird re: treatment of Dolet Hills retirement	2.20 485.00/hr	1,067.00
12/15/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.40 145.00/hr	58.00
12/16/20	Sergio E. Herrera - Reviewed Comm. Botkin's Memo RE: PO	0.50 250.00/hr	125.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.50 145.00/hr	217.50
12/17/20	Sergio E. Herrera - Reviewed PO	1.20 250.00/hr	300.00

Cities Advocating Reasonable Deregulation

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
12/17/20	Sergio E. Herrera - Reviewed testimonies (Bond, Jeffries, and McMahon) in RFP	4.10 250.00/hr	1,025.00
	Brennan Foley - Review Commissioner Bodkin memo re: preliminary order and monitor open meeting re: preliminary order	0.30 350.00/hr	105.00
12/18/20	Brennan Foley - Review OPUC RFIs re: generation (0.1) and ETSWD RFIs re: cost allocation/ rate design (0.1)	0.20 350.00/hr	70.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
12/19/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
12/21/20	Brennan Foley - Review and assess SWEPCO appeals of municipal actions and motion to consolidate	0.40 350.00/hr	140.00
	Alfred R. Herrera - Attend conference call re: effect of Dolet Hills and mine-closing costs on reconcilable fuel expense	0.60 485.00/hr	291.00
12/22/20	Brennan Foley - Review responses to OPUC RFIs re: payroll and incentive comp. (0.3) and storm reserve (0.2) and Staff RFIs re: cost of capital (0.3)	0.60 350.00/hr	210.00
	Brennan Foley - Review OPUC RFIs re: payroll (0.1) and Staff RFIs re: cost allocation and rate design (0.2)	0.30 350.00/hr	105.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40 145.00/hr	58.00
12/23/20	Alfred R. Herrera - Review scope of work for non-testifying consultant re: Dolet Hills and U-Area of mine	0.60 485.00/hr	291.00
12/24/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.30 145.00/hr	188.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/28/20	Alfred R. Herrera - Attend conference call re: effect of Dolet Hills and mine-closing costs on reconcilable fuel expense	0.60 485.00/hr	291.00
12/29/20	Sergio E. Herrera - Reviewed and compared mining issues in pending rate case with Fuel Rec.	1.40 250.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40 145.00/hr	58.00
	Total Legal Fees:	44.10	\$12,932.50
	Expenses :		
12/01/20	Consultant Invoice - Resolve Utility Consulting Inv #000378		7,450.00
	Research on Westlaw for the month of December 2020		40.95
	Consultant Invoice - ReSolved Energy Consulting - Inv #4703		3,159.00
	Total expenses:		\$10,649.95
	TOTAL AMOUNT OF THIS BILL:	<i>December 2020</i>	\$23,582.45 ok to pay
	Previous balance		\$91,701.55
	BALANCE DUE		\$115,284.00

**Resolve Utility Consulting PLLC**

101 Park Avenue
 Suite 1125
 Oklahoma City, Oklahoma 73102
 (405) 249-1050

INVOICE**Bill To****Herrera Law & Associates, PLLC**

4400 Medical Parkway

Austin, TX 78701

Invoice#

INV-000378

Project Name

SWEPKO 51415

A handwritten signature, possibly 'S. G. G.', is written inside a hand-drawn oval.

Task & Date	Hours	Rate	Amount
Review application, testimony, exhibits and workpapers 12/01/20	3.50	200.00	700.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 12/03/20	3.75	200.00	750.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 12/07/20	3.50	200.00	700.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 12/10/20	4.00	200.00	800.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 12/14/20	2.75	200.00	550.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 12/17/20	3.00	200.00	600.00

Task & Date	Hours	Rate	Amount
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 12/18/20	3.50	200.00	700.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 12/21/20	3.75	200.00	750.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 12/22/20	2.75	200.00	550.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 12/23/20	3.25	200.00	650.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 12/30/20	3.50	200.00	700.00
Total Hours 37.25		Total	\$7,450.00
		Balance Due	\$7,450.00

WESTLAW Research**December 2020**

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
■	■	X \$65.00		■
■	■	X \$65.00		■
806	0.63	X \$65.00		\$40.95
■	■	X \$65.00		■

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
1/6/2021	4703

BILL TO
Herrera Law & Associates, PLLC Alfred Herrera 4400 Medical Parkway Austin, Texas 78756

PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	11.7	270.00	3,159.00
Work Completed thru - December 31, 2020		TOTAL DUE	\$3,159.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
December 1, 2020	Review 45 day update.	0.80
December 2, 2020	Work on cost allocation.	1.50
December 3, 2020	Work on analysis.	1.00
December 7, 2020	Review responses to discovery.	0.80
December 8, 2020	Work on cost allocation.	0.70
December 9, 2020	Work on analysis.	0.50
December 14, 2020	Compile review issues and send to F. Herrera.	0.30
December 15, 2020	Review responses to discovery.	0.50
December 17, 2020	Review filing and work on analysis.	1.20
December 18, 2020	Review preliminary order. Review filing.	1.30
December 21, 2020	Review responses to discovery.	0.30
December 22, 2020	Work on rate design.	0.80
December 23, 2020	Work on analysis.	0.50
December 28, 2020	Review filing for fuel costs.	1.50

11.70

PUC Docket No. 51415,
Application of Southwestern Electric Power Company for the Authority to
Change Rates

Expense Summary Sheet
Through January 2021

	<u>Previous Total</u>	<u>January</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$77,410.50	\$7,570.50	\$84,981.00
Expenses:			
Copy Expense			
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$123.50	\$34.45	\$157.95
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$10,890.00	\$7,920.00	\$18,810.00
ReSolved Energy Consulting	\$7,560.00	\$1,881.00	\$9,441.00
Garrett Group, Inc.	\$6,400.00	\$14,450.00	\$20,850.00
Resolve Utility Consulting	\$12,900.00		\$12,900.00
Total	\$115,284.00	\$31,855.95	\$147,139.95
Amount received			<u>(\$0.00)</u>
Balance			\$147,139.95

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

February 9, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
Electric Power Company for
Authority to Change Rates
PUC DN 51415
Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Mariann Wood - Prepared CARD's 5th Set of RFIs; Reviewed and updated case file; Updated Discovery spreadsheet	0.80 145.00/hr	116.00
	Brennan Foley - Review and revise RFIs re: payroll	0.30 350.00/hr	105.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 5th Set of RFIs to SWEPCO	0.60 145.00/hr	87.00
01/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/07/21	Brennan Foley - Review SWEPCO's proof of notice	0.20 350.00/hr	70.00
01/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
01/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.00 145.00/hr	145.00
01/14/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
	Sergio E. Herrera - Reviewed discovery and updated filings on interchange	0.50 250.00/hr	125.00
01/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50
	Brennan Foley - Review responses to CARD RFIs re: payroll and incentive comp. (0.5), taxes (0.2) and vegetation management (0.3)	1.00 350.00/hr	350.00
01/18/21	Mariann Wood - Updated discovery spreadsheet	2.00 145.00/hr	290.00
01/19/21	Brennan Foley - Review Nucor Steel RFIs re: cost allocation/rate design (0.1) and TIEC RFIs re: SPP issues (0.1) and responses to ETSWD RFIs re: cost allocation and rate design (0.1)	0.30 350.00/hr	105.00
01/20/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
	Brennan Foley - Review responses to PUC RFIs re: payroll	0.20 350.00/hr	70.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery	2.60 485.00/hr	1,261.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/21/21	Brennan Foley - Review responses to Staff RFIs re: cost allocation and rate design	0.30 350.00/hr	105.00
	Brennan Foley - Review SWEPCO motion to consolidate and appeal of muni. actions	0.20 350.00/hr	70.00
	Sergio E. Herrera - Reviewed testimony and WP RE: potential split of Oxbow. Mine issue	1.10 250.00/hr	275.00
01/22/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Brennan Foley - Draft denial resolution and AIS	2.40 350.00/hr	840.00
01/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.50 145.00/hr	217.50
01/25/21	Brennan Foley - Draft denial resolution and AIS	2.30 350.00/hr	805.00
	Alfred R. Herrera - Review and revise draft denial resolution and accompanying agenda-info sheet	1.20 485.00/hr	582.00
01/26/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.90 145.00/hr	130.50
	Brennan Foley - Review TIEC RFIs re: SPP issues (0.1) and responses to CARD RFIs re: payroll (0.3) and OPUC RFIs re: storm reserve (0.2)	0.60 350.00/hr	210.00
01/27/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Prepared CARD's 6th Set of RFIs	0.80 145.00/hr	116.00
	Brennan Foley - Review Staff RFIs re: generation (0.1) and taxes (0.1)	0.20 350.00/hr	70.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/27/21	Brennan Foley - Research precedent on case issues	1.20 350.00/hr	420.00
01/28/21	Brennan Foley - Research precedent re: storm reserve	0.50 350.00/hr	175.00
	Sergio E. Herrera - Reviewed CARD Depreciation RFIs	0.50 250.00/hr	125.00
01/29/21	Brennan Foley - Review CARD RFIs re: depreciation (0.2) and TIEC RFIs re: SPP issues (0.1) and Staff RFIs re: generation issues (0.1)	0.40 350.00/hr	140.00
	Leslie Lindsey - File and serve CARD's 6th Set of RFIs to SWEPCO	0.20 145.00/hr	29.00
01/30/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.50 145.00/hr	217.50
Total Legal Fees:		27.50	\$7,570.50

Expenses :

12/01/20	Consultant Invoice - Garrett Group Consulting, Inc.	14,450.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate DEC20	5,060.00
01/01/21	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate JAN21	2,860.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4728	1,881.00
	Research on Westlaw for the month of January 2021	34.45
Total expenses:		\$24,285.45

TOTAL AMOUNT OF THIS BILL:*January 2021***\$31,855.95**

Ok to Pay. SBP 6-4

Cities Advocating Reasonable Deregulation

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	<u>Amount</u>
Previous balance	\$115,284.00
BALANCE DUE	<u>\$147,139.95</u>

GARRETT GROUP CONSULTING, INC.
4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013


TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

January 21, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

RE: *SWEPCO 2020 Rate Case; Docket No. PUC 51415*



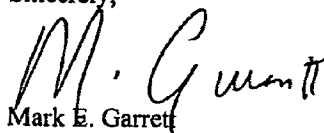
Dear Freddy:

Our invoice for professional services in December 2020 in connection with the above-referenced case follows:

I. Professional Services:		
A.	Mark Garrett JD, CPA – 36 hours at \$250.00 per hour (Details in Attachment A)	\$9,000.00
B.	Heather Garrett JD, CPA – 10 hours at \$200.00 per hour (Details in Attachment B)	\$2,000.00
C.	Ed Farrar CPA – 13 hours at \$150.00 per hour (Details in Attachment C)	\$1,950.00
D.	Garry Garrett – 12 hours at \$125.00 per hour (Details in Attachment D)	\$1,500.00
II. Expenses:		
	Office Expenses	<u>N/C</u>
III. Total This Invoice:		\$14,450.00

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,


Mark E. Garrett
Attachments

MEG/gg

Attachment A**Consulting Tasks for *SWEPCO 2020 Rate Case*
*Docket No. PUC 51415****(Mark Garrett)***December 2020 – 36 Hours**

Date	Task	Hours
1	Review testimony and exhibits	2
9	Review testimony and exhibits	4
11	Review 45-day update	6
15	Review discovery; develop issues	4
17	Review discovery; develop issues	4
18	Review discovery; develop issues	4
22	Review discovery; develop issues; review prior cases	6
29	Review discovery; develop issues; review prior cases	6
Total		36

Attachment B**Consulting Tasks for *SWEPCO 2020 Rate Case*
*Docket No. PUC 51415****(Heather Garrett)***December 2020 – 10 Hours**

Date	Task	Hours
12	Review 45-day update	4
14	Work on exhibits	3
16	Work on exhibits	3
Total		10

Attachment C**Consulting Tasks for SWEPCO 2020 Rate Case***Docket No. PUC 51415**(Edwin Farrar)***December 2020 – 13 Hours**

Date	Task	Hours
9	Review 45-day update	1
15	Review discovery responses, rate case issues	2
16	Review exhibits and work papers, perform analysis	5
17	Review exhibits and work papers, perform analysis	3
28	Review discovery responses, rate case issues	1
29	Review discovery responses, rate case issues	1
Total		13

Attachment D**Consulting Tasks for SWEPCO 2020 Rate Case**
*Docket No. PUC 51415**(Garry Garrett)***December 2020 – 12 Hours**

Date	Task	Hours
10	Develop issues	2
15	Develop issues	4
16	Develop issues	4
17	Develop issues	2
Total		12

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-9-21
Tax ID #: 26-2374359
Invoice#: SWPRate DEC20

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415



Statement for professional services rendered 12-1-20 through 12-31-20

12-07-20	Reviewed SWEPCO RFI responses	5.0 hrs
12-10-20	Reviewed coal and lignited unit performance issues	6.5 hrs
12-15-20	Reviewed SWEPCO Dolet Hills fuel and retirement issues	6.0 hrs
12-16-20	Reviewed RFI responses; reviewed previous orders and testimony on lignite unit performance	<u>5.5 hrs</u>
Total hours:		23.0 hrs

Total due: 23.0 hours at \$220 per hour = \$5,060

Thank you for the opportunity to assist with this project.

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-9-21
Tax ID #: 26-2374359
Invoice#: SWPRate JAN21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

806

Statement for professional services rendered 1-1-21 through 1-31-21

1-11-21	Reviewed SWEPCO testimony and purchased power schedules; reviewed production capital additions	5.0 hrs
1-15-21	Reviewed lignite unit performance; reviewed imputed capacity value for renewable PPAs and SWEPCO capacity requirements	3.5 hrs
1-20-21	Reviewed Dolet Hills and Pirkey early retirement issues	<u>4.5 hrs</u>
Total hours:		13.0 hrs

Total due: 13.0 hours at \$220 per hour = \$2,860

Thank you for the opportunity to assist with this project.

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
2/4/2021	4728

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756



PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	4.1	270.00	1,107.00
Consulting (Cromleigh)	4.3	180.00	774.00
Total Labor			1,881.00
Work Completed thru - January 29, 2021		TOTAL DUE	\$1,881.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
January 8, 2021	Review discovery.	0.30
January 11, 2021	Work on analysis.	0.80
January 12, 2021	Work on analysis.	0.70
January 14, 2021	Review responses to discovery.	0.50
January 21, 2021	Work on analysis.	0.80
January 22, 2021	Review responses to discovery.	0.50
January 29, 2021	Review discovery.	0.50

4.10

Monthly Recap

Erin Cromleigh

Date	Task	Hours
January 4, 2021	Review filing.	1.90
January 5, 2021	Review filing. Compile discovery.	2.40
		4.30

WESTLAW Research**January 2021**

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
■	■	X \$65.00		■
806	.53	X \$65.00		\$34.45



City Attorney's Office
P.O. Box 1952
Longview, Texas 75606
903.237.1000

May 26, 2021

VIA CERTIFIED MAIL NO.

9171 9690 0935 0228 5053 60

Stacy Bankston Pankratz
AEP Regulatory Case Manager
400 W. 15th Street
Suite 1520
Austin, Texas 78701

Re: PUC Docket No. 51415; Application of Southwestern Electric Power Company
for Authority to Change Rates
Account #806

Dear Ms. Bankston-Pankratz:

For the past couple of years I have been emailing, to Teri Walker, all bills submitted by Herrera & Boyle, PLLC to the Cities Advocating Reasonable Deregulation (CARD) for payment in the above-referenced rate case. Several of these date back to 2020. I am sending these to you, via Certified mail, in hopes that you will receive them and get back with me on the status of payment. I am no longer sure if Teri Walker is still my point of contact, as I don't get a response when emails are sent.

I thank you in advance for your attention to this matter. If you have any questions or concerns, please do not hesitate to contact me. I may be reached by telephone at 903.237.1091 or email at lkaczmarek@longviewtexas.gov.

Sincerely,

A handwritten signature in black ink that reads "Laurie Kaczmarek". The signature is written in a cursive, flowing style.

Laurie Kaczmarek
City Attorney's Office

Enclosure

cc: Alfred Herrera

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

November 10, 2020

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
Electric Power Company for
Authority to Change Rates
PUC DN 51415
Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
10/15/20	Alfred R. Herrera - Preliminary overview of SWEPCO Rate Filing Package	6.60 485.00/hr	3,201.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: case overview	2.20 350.00/hr	770.00
	Sergio E. Herrera - Began review of SWEPCO Application	2.90 250.00/hr	725.00
10/16/20	Alfred R. Herrera - Continue overview of SWEPCO Rate Filing Package	3.60 485.00/hr	1,746.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
10/16/20	Alfred R. Herrera - Various communications with parties and prepare summary of proposed settlement re: SPS's withdrawal of application	1.60 485.00/hr	776.00
	Brennan Foley - Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase	4.00 350.00/hr	1,400.00
10/18/20	Alfred R. Herrera - Prepare memorandum and draft suspension resolutions re: SWEPCO rate filing package	5.30 485.00/hr	2,570.50
	Brennan Foley - Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase and correspond with A. Herrera re: same	5.50 350.00/hr	1,925.00
10/19/20	Alfred R. Herrera - Prepare for and attend meeting with CARD Steering Committee	1.50 485.00/hr	727.50
	Alfred R. Herrera - Prepare memo to all CARD cities re: prior increases in rates and action needed on pending rate case	3.60 485.00/hr	1,746.00
	Brennan Foley - Conduct research re: SWEPCO prior rate case revenue increases	1.10 350.00/hr	385.00
	Sergio E. Herrera - Reviewed and edited CARD AIS/Resolution	0.50 250.00/hr	125.00
10/20/20	Alfred R. Herrera - Continue overview of SWEPCO Rate Filing Package	2.10 485.00/hr	1,018.50
	Brennan Foley - Review application, direct testimony and supporting schedules re: accounting (1.0) and generation issues (1.5)	2.50 350.00/hr	875.00
10/21/20	Alfred R. Herrera - Continue overview of SWEPCO Rate Filing Package	2.80 485.00/hr	1,358.00
10/22/20	Leslie Lindsey - Prepare and format CARD's 1st set of RFIs to SWEPCO	0.90 145.00/hr	130.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/22/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Motion to Intervene	0.40 145.00/hr	58.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Prepared Protective Order Certifications	0.50 145.00/hr	72.50
	Alfred R. Herrera -Continue overview of SWEPCO Rate Filing Package	3.10 485.00/hr	1,503.50
	Alfred R. Herrera -Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	1.80 485.00/hr	873.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: rate of return (2.0), system reliability and vegetation management issues (0.3)	2.30 350.00/hr	805.00
	Sergio E. Herrera - Drafted CARD MTI	0.60 250.00/hr	150.00
	Sergio E. Herrera - Continued review of SWEPCO RC application	1.80 250.00/hr	450.00
10/23/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 1st set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Alfred R. Herrera - Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	0.90 485.00/hr	436.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	3.80 485.00/hr	1,843.00
	Brennan Foley - Review RFIs re: generation and vegetation management	0.60 350.00/hr	210.00
	Sergio E. Herrera - Reviewed S. Norwood RFI Set 1	0.50 250.00/hr	125.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/24/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.80 145.00/hr	261.00
10/26/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 2nd set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	2.70 485.00/hr	1,309.50
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: system reliability and vegetation management issues (1.2), transmission and distribution issues (1.0), depreciation (1.0)	3.20 350.00/hr	1,120.00
	Sergio E. Herrera - Reviewed and edited CARD RFI No. 2	0.60 250.00/hr	150.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: RFI Clarification	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated with CARD consultant RE: RFI clarification	0.80 250.00/hr	200.00
10/27/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	3.10 485.00/hr	1,503.50
	Alfred R. Herrera - Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	1.20 485.00/hr	582.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: RFI Dispute	0.30 250.00/hr	75.00
10/28/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/28/20	Alfred R. Herrera - Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	1.60 485.00/hr	776.00
	Alfred R. Herrera - Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	0.80 485.00/hr	388.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: tax issues (0.7); affiliates issues (0.7)	1.40 350.00/hr	490.00
	Sergio E. Herrera - Continued review of SWEPCO RC Application filing package	2.60 250.00/hr	650.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: CARD No. 1-13	0.60 250.00/hr	150.00
	Sergio E. Herrera - Communicated with S. Norwood RE: CARD 1-13	0.70 250.00/hr	175.00
	Sergio E. Herrera - Zoom call with ARH RE: SWEPCO dispute over CARD 1-13	1.00 250.00/hr	250.00
10/29/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Alfred R. Herrera - Prepare and review and revise discovery requests re: cost of capital	1.20 485.00/hr	582.00
	Alfred R. Herrera - Discovery issue: review/assess validity of SWEPCO's potential objection to CARD RFI 1-13 re: planned enviro projects	1.00 485.00/hr	485.00
	Brennan Foley - Prepare RFIs re: rate of return	0.60 350.00/hr	210.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/29/20	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: payroll and incentive compensation	1.70 350.00/hr	595.00
	Sergio E. Herrera - Communicated with ARH & S. Norwood RE: SWEPCO's cont'd issue with CARD 1-13	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed McMahon direct testimony RE: SWEPCO issue with CARD 1-13	1.10 250.00/hr	275.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: CARD 1-13	0.70 250.00/hr	175.00
10/30/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: SPP and generation issues	1.60 350.00/hr	560.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE pending objection to CARD 1-13	0.20 250.00/hr	50.00
10/31/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
Total Legal Fees:		97.80	\$37,735.50
Expenses :			
10/01/20	Research on Westlaw for the month of October 2020		40.30
	Consultant Invoice - ReSolved Energy Consulting Inv #4683		864.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate Oct20		5,390.00
Total expenses:			\$6,294.30

Cities Advocating Reasonable Deregulation

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Amount

TOTAL AMOUNT OF THIS BILL:

October 2020

\$44,029.80

BALANCE DUE

\$44,029.80

OK to Pay, SBP 6-4

WESTLAW Research**October 2020**

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
■	■	X \$65.00		■
■	■	X \$65.00		■
■	■	X \$65.00		■
■	■	X \$65.00		■
806	0.62	X \$65.00		\$40.30

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
11/3/2020	4683

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756



PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	3.2	270.00	864.00
Work Completed thru - October 31, 2020		TOTAL DUE	\$864.00

Monthly Recap**Karl Nalepa**

Date	Task	Hours
<i>October 16, 2020</i>	Download rate filing application.	0.50
<i>October 19, 2020</i>	Review application.	1.20
<i>October 20, 2020</i>	Review application.	1.50

3.20

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 11-10-20
Tax ID #: 26-2374359
Invoice#: SWPRate OCT20

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

(Signature) ✓

Statement for professional services rendered 10-1-20 through 10-31-20 ✓

10-22-20	Reviewed SWEPCO testimony; worked on RFIs	7.0 hrs
10-23-20	Reviewed SWEPCO testimony and prior orders; drafted RFIs	6.5 hrs
10-28-20	Reviewed SWEPCO testimony on Dolet Hills issues	5.0 hrs
10-29-20	Reviewed SWEPCO testimony on plant operations and expenses	<u>6.0 hrs</u>

Total hours: 24.5 hrs

Total due: 24.5 hours at \$220 per hour = \$5,390 ✓

Thank you for the opportunity to assist with this project.

PUC Docket No. 51415,
Application of Southwestern Electric Power Company for the Authority to
Change Rates

Expense Summary Sheet
Through February 2021

	<u>Previous Total</u>	<u>February</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$84,981.00	\$29,862.50	\$114,843.50
Expenses:			
Copy Expense			
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$157.95	\$99.45	\$257.40
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$18,810.00	\$7,810.00	\$26,620.00
ReSolved Energy Consulting	\$9,441.00	\$6,246.00	\$15,687.00
Garrett Group, Inc.	\$20,850.00	\$22,425.00	\$43,275.00
Resolve Utility Consulting	\$12,900.00	\$17,650.00	\$30,550.00
J. Randall Woolridge		\$28,927.50	\$28,927.50
Total	\$147,139.95	\$113,020.45	260,160.40
Amount received			<u>(\$0.00)</u>
Credit			<u>(\$776.00)</u>
Balance			\$259,384.40

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

March 17, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
 Electric Power Company for
 Authority to Change Rates
 PUC DN 51415
 Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
11/30/20	Brennan Foley - Review Sierra Club's motion to intervene	0.10 350.00/hr	35.00
	Brennan Foley - Review responses to Staff RFIs re: weather normalization (0.2) and vegetation management (0.2)	0.40 350.00/hr	140.00
02/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.10 145.00/hr	159.50
02/08/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare, format, CARD's 7th Set of RFIs to SWEPCO	0.30 145.00/hr	43.50
02/10/21	Brennan Foley - Review and revise RFIs and correspond with S. Norwood	0.70 350.00/hr	245.00
	Sergio E. Herrera - Reviewed S. Norwood RFI Draft	0.70 250.00/hr	175.00
	Sergio E. Herrera - Communicated with CARD witnesses RE: issues/SWEPCO testimonies	0.30 250.00/hr	75.00
	Sergio E. Herrera - Drafted table RE CARD witnesses issues	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed SWEPCO testimony, WPs, and Schedules RE CA/RD	6.30 250.00/hr	1,575.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 7th Set of RFIs to SWEPCO	0.20 145.00/hr	29.00
02/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Brennan Foley - Review responses to CARD RFIs re: generation and discuss with S. Norwood; confer with P. Pearsall re: same	0.50 350.00/hr	175.00
	Brennan Foley - Conduct research re: DN 46449 appeal issues and TCRF issues and correspond with S. Norwood	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed direct testimonies RE: CARD witness identified issues	2.90 250.00/hr	725.00
	Leslie Lindsey - Emails with consultant, attorney and SWEPCO regarding missing attachments to RFIs	0.30 145.00/hr	43.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/12/21	Brennan Foley - Review TIEC RFIs re: Welsh Unit 2 issues	0.10 350.00/hr	35.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimonies RE: CARD Witness issues	2.30 250.00/hr	575.00
	Sergio E. Herrera - Conducted research RE: status of appeal of 40443 per S. Norwood question	0.50 250.00/hr	125.00
	Alfred R. Herrera - Review recent credit-rating agency reports re: AEP/SWEPCO and similar utilities	2.30 485.00/hr	1,115.50
02/15/21	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	2.60 485.00/hr	1,261.00
02/16/21	Sergio E. Herrera - Reviewed SWEPCO Direct testimony RE: depreciation and cost allocation	4.30 250.00/hr	1,075.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	2.80 485.00/hr	1,358.00
02/17/21	Brennan Foley - Review RFI responses re: generation and consult with S. Norwood	0.80 350.00/hr	280.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	4.10 485.00/hr	1,988.50
02/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
	Brennan Foley - Prepare RFIs re: payroll	0.20 350.00/hr	70.00
	Brennan Foley - Review RFI responses and correspond with P. Pearsall re: same	0.60 350.00/hr	210.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/18/21	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	3.90 485.00/hr	1,891.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50 145.00/hr	72.50
02/19/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.40 145.00/hr	203.00
	Brennan Foley - Review OPUC RFIs re: generation (0.1), responses to OPUC RFIs re: incentive compensation (0.1), responses to Staff RFIs re: generation (0.1) and vegetation management (0.1), taxes (0.1) and depreciation (0.1), TIEC RFIs re: CA/RD (0.3) and CARD RFIs re: depreciation (0.5) and generation (0.1)	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed updated Discovery requests from Sierra Club	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed SWEPCO's responses to CARD and TIEC's First RFI	1.80 250.00/hr	450.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-Veg Management, SAIDI/SAIFI repts/data and related testimony)	4.10 485.00/hr	1,988.50
02/22/21	Brennan Foley - Correspond with P. Pearsall and S. Norwood re: CARD RFIs	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimony/WP RE: Allocation and weather norm.	4.50 250.00/hr	1,125.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimony/WP RE: depreciation issues	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	2.60 485.00/hr	1,261.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/22/21	Alfred R. Herrera - Review credit-rating reports re: SWEPCO	1.20 485.00/hr	582.00
02/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.80 145.00/hr	261.00
	Sergio E. Herrera - Reviewed SWEPCO Direct RE: issues pertaining to Pirkey/Dolet	3.10 250.00/hr	775.00
	Alfred R. Herrera -Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	1.70 485.00/hr	824.50
02/24/21	Sergio E. Herrera - Reviewed SWEPCO Application RE: Imputed Capacity	1.20 250.00/hr	300.00
	Sergio E. Herrera - Reviewed SWEPCO Application RE: Plant Operations	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review Sierra Club's 3rd and TIEC's 8th RFIs to SWEPCO	1.20 485.00/hr	582.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies-D'Ascendis)	2.20 485.00/hr	1,067.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)	1.80 485.00/hr	873.00
02/25/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Brennan Foley - Review Staff RFIs re: vegetation management (0.1) and incentive compensation (0.1), OPUC RFIs re: taxes (0.1) and generation (0.1), Sierra Club RFIs re: generation (0.2), ETEc RFIs re: generation (0.1) and accounting issues (0.1), TIEC RFIs re: cost of capital (0.1) and responses to Nucor Steel RFIs re: CA/RD (0.2), TIEC RFIs re: CA/RD (0.2), Sierra Club RFIs re: generation (0.3), ETSWD RFIs re: CA/RD (0.1)	1.70 350.00/hr	595.00

Cities Advocating Reasonable Deregulation

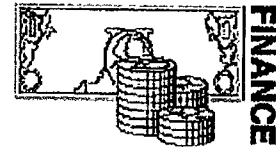
Page 6

		<u>Hrs/Rate</u>	<u>Amount</u>
02/25/21	Brennan Foley - Conduct research re: cost of capital	0.50 350.00/hr	175.00
	Alfred R. Herrera - Review TIEC's 9th RFI to SWEPCO	0.70 485.00/hr	339.50
	Alfred R. Herrera - Review SWEPCO's responses to discovery (CARD 4th-Payroll expenses and related testimonies)	1.40 485.00/hr	679.00
02/26/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Sergio E. Herrera - Reviewed SWEPCO Direct testimony/WP/Schedules RE: retirement issues	2.10 250.00/hr	525.00
	Sergio E. Herrera - Reviewed SWEPCO Direct testimony/WP RE: Cost of Cap./CS/DR	1.80 250.00/hr	450.00
02/28/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
	Total Legal Fees:	88.90	\$29,862.50
	Expenses :		
10/01/20	Consultant Invoice - Randy Woolridge Inv #First Billing		28,927.50
01/01/21	Consultant Invoice - ReSolve Utility Consulting Inv-000399		8,400.00
	Consultant Invoice - Garrett Group Consulting, Inc.		22,425.00
02/01/21	Consultant Invoice - ReSolve Utility Consulting Inv-000400		9,250.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate Feb21		7,810.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4736		6,246.00

Cities Advocating Reasonable Deregulation

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		<u>Amount</u>
02/01/21	Research on Westlaw for the month of February 2021	99.45
	Total expenses:	\$83,157.95
	TOTAL AMOUNT OF THIS BILL:	\$113,020.45
	<i>February 2021</i>	ok to pay, SBP 6-4
	Previous balance	\$147,139.95
3/15/2021	Credit ~ 10/16/20 Charge : Alfred R. Herrera - Various communications with parties and prepare summary of proposed settlement re: SPS's withdrawal of application	(\$776.00)
	Total payments and adjustments	(\$776.00)
	BALANCE DUE	\$259,384.40



INVOICE

FROM: J. Randall Woolridge, Ph.D.
120 Haymaker Circle
State College, PA 16801

TO: Herrera & Boyle, PLLC
816 Congress Ave., Suite 1250
Austin, Tx 78701

RE: Southwestern Electric Power Company
Docket No. 51415

DATE: 3/18/2021
First Billing

806

I. PROFESSIONAL SERVICES AND OVERHEAD				Issue	Phase	
A. J. RANDALL WOOLRIDGE				Code	Code	
DATE	DESCRIPTION					HOURS
10 / 1 / 2020	Review Case Documents and Filing	6	A			2.0
	Review Company Background	6	D			1.5
	Review previous Rate Cases	6	D			2.0
	Review Testimonies - D'Ascendis, Hawkins	6	G			3.0
	Prepare -Send Interrogatories - 4X	6	B			2.5
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			1.0
Various	Review Case with Counsel and Consultants	6	D			0.0
HOURS						13.0
11 / 1 / 2020	Review Documents	6	A			2.0
	Review Capital Market Data	6	D			2.0
	Prepare/Review Issues List	6	D			2.5
	Review Data Responses	6	B			1.0
	Review Credit Reports	6	D			2.0
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			0.0
Various	Review Case with Counsel and Consultants	6	D			0.0
HOURS						10.5
12 / 1 / 2020	Review Documents	6	A			1.0
	Review Capital Market Data	6	D			1.0
	Review Data Responses	6	B			1.5
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			0.0
Various	Review Case with Counsel and Consultants	6	D			0.0

HOURS					4.5
1 / 1 / 2021	Review Documents	6	A		1.0
	Review Capital Market Data	6	D		1.0
	Review D'Ascendis Testimonies	6	D		2.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		0.0
Various	Review Case with Counsel and Consultants	6	D		0.0
HOURS					5.0
2 / 1 / 2021	Review Documents	6	A		1.5
	Review Capital Market Data	6	D		2.0
	Update Capital Market Data - CRs, DPS, EPS	6	D		2.5
	Collect Cost of Capital Data	6	E		1.0
	Prepare Proxy Group	6	E		2.0
	Evaluate Utility and Capital Structure Issues	6	D		2.0
	Prepare US ROE Rate Case Study	6	D		3.0
	Prepare TX ROE Study	6	D		3.5
	Prepare Exhibits - 3X	6	E		4.0
	Prepare Testimony - 3X	6	E		4.0
	Review Data Request Responses	6	B		1.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		4.0
Various	Review Case with Counsel and Consultants	6	D		0.0
HOURS					31.5
3 / 1 / 2021	Review Documents	6	A		1.5
	Review Capital Market Data	6	D		1.5
	Review Data Responses	6	B		2.0
	Collect Cost of Capital Data	6	E		2.5
	Prepare Exhibits - 3X	6	E		6.0
	Prepare Testimony - 3X	6	E		10.0
	Update Capital Market Summary	6	E		3.0
	Prepare DCF Study - Electric Proxy Group	6	E		4.0
	Prepare CAPM Study - Electric Proxy Group	6	E		2.5
	Prepare/Revise/Send Testimony/Appendices -	6	E		2.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		1.0
Various	Review Case with Counsel and Consultants	6	D		0.0
HOURS					37.0
TOTAL HOURS					101.5
PROFESSIONAL SERVICES @ \$285.00/HOUR					\$28,927.50
II. EXPENSES					
a	Travel				
b.	1. Office Expenses (Fed Ex)				
TOTAL EXPENSES					
III. TOTAL BILLING					
TOTAL PROFESSIONAL SERVICES PLUS EXPENSES					\$28,927.50
TOTAL BILLING					\$28,927.50

**Resolve Utility Consulting PLLC**

101 Park Avenue

Suite 1125

Oklahoma City, Oklahoma 73102

(405) 249-1050

INVOICE**Bill To****Herrera Law & Associates, PLLC**

4400 Medical Parkway

Austin, TX 78701

Invoice#

INV-000399 ✓

Project Name

SWEPCO 51415 ✓

A handwritten signature, possibly 'Jole', is circled in black ink. To the right of the circle is a checkmark.

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/05/21	4.50	200.00	900.00
Review actuarial data, observed life tables and net salvage data 01/07/21	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/11/21	4.00	200.00	800.00
Review Iowa curve and net salvage analysis and build observed life tables 01/12/21	4.25	200.00	850.00
Review actuarial data, observed life tables and net salvage data 01/14/21	4.75	200.00	950.00
Review application, testimony, exhibits and workpapers 01/15/21	2.50	200.00	500.00

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/19/21	3.50	200.00	700.00
Review actuarial data, observed life tables and net salvage data 01/21/21	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/23/21	3.00	200.00	600.00
Review Iowa curve and net salvage analysis and build observed life tables 01/27/21	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 01/29/21	4.00	200.00	800.00
Total Hours 42.00			
		Total	\$8,400.00
		Balance Due	\$8,400.00 ✓

GARRETT GROUP CONSULTING, INC.4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

March 15, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701**RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415**

Dear Freddie:

Our invoice for professional services in January and February of 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett JD, CPA – 42 hours at \$250.00 per hour (Details in Attachment A)	\$10,500.00
B.	Ed Farrar CPA – 59.5 hours at \$150.00 per hour (Details in Attachment B)	\$8,925.00
C.	Garry Garrett – 24 hours at \$125.00 per hour (Details in Attachment C)	\$3,000.00

II. Expenses:Office Expenses N/C**III. Total This Invoice: \$22,425.00**

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,

Mark E. Garrett
Attachments

MEG/gg

Consulting Tasks for SWEPCO 2020 Rate Case
Docket No. PUC 51415

(Mark Garrett)

January 2021 - 20 Hours

Date	Task	Hours
	Review filing; work on discovery; develop issues	2
5	Review filing; work on discovery; develop issues	2
6	Review filing; work on discovery; develop issues	2
7	Review filing; work on discovery; develop issues	2
8	Review filing; work on discovery; develop issues	2
12	Work on rate base issues	4
26	Work on depreciation and ADIT issues for early retirements	4
30	Work on accounting issues	2
Total		20

February 2021 - 22 Hours

Date	Task	Hours
	Develop accounting issues	4
	Develop accounting issues	4
	Develop accounting issues	5
	Develop depreciation issues for early retirement of plant	8
	Develop depreciation issues for early retirement of plant	4
	Develop depreciation issues for early retirement of plant	4
	Develop accounting issues	16
	Develop vegetation management issues	26
Total		22

Attachment B

Consulting Tasks for SWEPPO 2020 Rate Case Docket No. PUC 51415

(Edwin Farrar)

January 2021 24.5 Hours

Date	Task	Hours
January 1	Review testimony and discovery responses	4.0
January 2	Review testimony, perform analysis, draft discovery	7.0
January 3	Review exhibits, and work papers	0.5
January 4	Review exhibits and work papers, perform analysis, draft discovery	6.0
January 5	Draft testimony on payroll issues	3.0
January 6	Review exhibits and workpapers	1.0
January 22	Review exhibits and workpapers	3.0
Total		24.5

February 2021 35.0 Hours

Date	Task	Hours
February 4	Review discovery responses, perform analysis, draft incentive adjustment	2.0
February 9	Review exhibits and work papers	1.0
February 10	Review discovery responses and perform analysis	3.0
February 17	Review discovery responses and perform analysis on payroll issues	4.5
February 18	Review discovery responses, perform analysis, draft discovery	1.0
February 19	Review work papers and perform analysis on incentive issues	2.5
February 22	Review exhibits and workpapers, perform rate case analysis	3.0
February 23	Review exhibits and workpapers, perform rate case analysis	6.0
February 24	Review exhibits and workpapers on ADFIT, perform rate case analysis	5.0
February 25	Review exhibits and workpapers on ADFIT, perform rate case analysis	4.0
February 28	Review discovery responses on ADFIT and EDFIT	3.0
Total		35.0

Attachment C**Consulting Tasks for SWEPCO 2020 Rate Case***Docket No. PUC 51415**(Garry Garrett)***January 2021 – 12 Hours**

Date	Task	Hours
8	Assemble documents, work on discovery	4
12	Assemble documents, research and analysis	4
13	Assemble documents, work on discovery	4
Total		12

February 2021 – 12 Hours

Date	Task	Hours
5	Assemble documents, research and analysis	4
11	Assemble documents, work on discovery	4
12	Assemble documents, work on discovery	4
Total		12

**Resolve Utility Consulting PLLC**

101 Park Avenue

Suite 1125

Oklahoma City, Oklahoma 73102

(405) 249-1050

INVOICE**Bill To****Herrera Law & Associates, PLLC**

4400 Medical Parkway

Austin, TX 78701

Invoice#

INV-000400 ✓

Project Name

SWEPCO 51415 ✓

A handwritten signature, possibly 'S. Herrera', is circled in black ink. To the right of the signature is a checkmark.

Task & Date**Hours****Rate****Amount**Review dismantlement study and analysis, and conduct
service life and net salvage analysis

4.00

200.00

800.00

02/02/21

Review and organize actuarial data, review depreciation study,
and review dismantlement studies

4.25

200.00

850.00

02/03/21

Review depreciation study, lowa curve analysis, and reserve
ande remaining life calculations

4.50

200.00

900.00

02/05/21

Review lowa curve and net salvage analysis and build
observed life tables

3.75

200.00

750.00

02/08/21

Review dismantlement study and analysis, and conduct
service life and net salvage analysis

4.00

200.00

800.00

02/10/21

Review lowa curve and net salvage analysis and build
observed life tables

4.50

200.00

900.00

02/11/21

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 02/15/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 02/16/21	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/18/21	4.75	200.00	950.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 02/23/21	3.00	200.00	600.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/24/21	3.50	200.00	700.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/27/21	2.25	200.00	450.00
Total Hours 46.25			
		Total	\$9,250.00 ✓
		Balance Due	\$9,250.00

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-28-21
Tax ID #: 26-2374359
Invoice#: SWPRate FEB21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

Statement for professional services rendered 2-1-21 through 2-28-21

2-02-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-08-21	Reviewed SWEPCO RFIs; worked on follow-up RFIs	5.0 hrs
2-09-21	Drafted RFIs; reviewed SWEPCO testimony	4.5 hrs
2-10-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-11-21	Reviewed RFI responses and testimony; drafted RFIs	6.5 hrs
2-12-21	Reviewed SWEPCO RFI responses on plant viability	6.0 hrs
2-26-21	Reviewed RFI responses; drafted follow-up RFIs	<u>5.5 hrs</u>

Total hours: 35.5 hrs

Total due: 35.5 hours at \$220 per hour = \$7,810

Thank you for the opportunity to assist with this project.

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
3/4/2021	4736

BILL TO

Herrera Law & Associates, PLLC
Alfred Herrera
4400 Medical Parkway
Austin, Texas 78756



PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	7.8	270.00	2,106.00
Consulting (Cromleigh)	23	180.00	4,140.00
Total Labor			6,246.00
Work Completed thru - February 28, 2021		TOTAL DUE	\$6,246.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
February 3, 2021	Review discovery.	0.20
February 8, 2021	Review responses to discovery.	0.50
February 9, 2021	Review schedules and work on analysis.	1.30
February 10, 2021	Prepare and send areas of review to S. Herrera. Work on analysis.	1.00
February 11, 2021	Emails with M. Garrett regarding regulatory asset recovery.	0.20
February 16, 2021	Review responses to discovery.	0.50
February 19, 2021	Review discovery.	0.30
February 23, 2021	Review discovery and responses to discovery.	1.00
February 24, 2021	Review schedules and work on analysis.	0.80
February 25, 2021	Review schedules and work on analysis.	1.30
February 26, 2021	Review discovery and responses to discovery.	0.70

7.80

Monthly Recap

Erin Cromleigh

Date	Task	Hours
February 12, 2021	Review application and schedules.	3.30
February 15, 2021	Review application and schedules.	3.10
February 16, 2021	Review application and setup model.	3.20
February 17, 2021	Review application and setup model.	3.40
February 18, 2021	Review application and download discovery files.	3.20
February 19, 2021	Review application and download discovery files.	3.60
February 23, 2021	Review application and setup model.	3.20

23.00

WESTLAW Research**February 2021**

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
■	■	X \$65.00		■
806	1.53	X \$65.00		\$99.45

PUC Docket No. 51415,
Application of Southwestern Electric Power Company for the Authority to
Change Rates

Expense Summary Sheet
Through March 2021

	<u>Previous</u> <u>Total</u>	<u>March</u>	<u>Cumulative</u> <u>Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$114,843.50	\$49,686.00	\$164,529.50
Expenses:			
Copy Expense		57.10	57.10
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$257.40	\$115.70	\$373.10
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$26,620.00	\$9,790.00	\$36,410.00
ReSolved Energy Consulting	\$15,687.00	\$12,510.00	\$28,197.00
Garrett Group, Inc.	\$43,275.00	\$33,800.00	\$77,075.00
Resolve Utility Consulting	\$30,550.00	\$11,750.00	\$42,300.00
J. Randall Woolridge	\$28,927.50	\$4,132.50	\$33,060.00
Total	260,160.40	\$121,841.30	\$382,001.70
Amount received			<u>(\$0.00)</u>
Credit			<u>(\$776.00)</u>
Balance			\$381,225.70

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

April 6, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
 Electric Power Company for
 Authority to Change Rates
 PUC DN 51415
 Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Sergio E. Herrera - Continued review of Company's prefiled direct	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60 485.00/hr	291.00
	Brennan Foley - Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.40 350.00/hr	490.00